

[illegible]

# Business Expenses Worksheet



## Contact Us

- Pension or IRA distributions.
- Significant change in income or deductions.
- Job change.
- Marriage.
- Attainment of age 59½ or 73.
- Sale or purchase of a business.
- Sale or purchase of a residence or other real estate.
- Retirement.
- Notice from IRS or other revenue department.
- Divorce or separation.
- Self-employment.
- Charitable contributions of property in excess of \$5,000.

The logo for JLZ Business Services, Inc. features the letters J, L, and Z in a stylized font, each inside a blue trapezoidal shape that increases in height from left to right. Below this, the text "BUSINESS SERVICES, INC" is written in a gold serif font. A thin gold horizontal line separates this from the tagline "PROFESSIONAL. PRECISE. PERSONABLE." which is in a blue sans-serif font.

**JLZ**  
BUSINESS SERVICES, INC  
PROFESSIONAL. PRECISE. PERSONABLE.

JLZ Business Services, Inc.  
35 W. Main Street B- 171  
Ventura, CA 93001  
(805) 643-3295  
mbigelow@jlzinc.com  
www.jlzinc.com

## Business Expenses Worksheet

**Business Name:**

[illegible]

## Business Use of Home

### ***Business Use Percentage***

All taxpayers: Business use area / Total area of home (square feet)

Daycare only: Hours used for day care / Total hours in year [8,760 (2025)]

### Expenses

	<i>Direct</i>	<i>Indirect</i>		<i>Direct</i>	<i>Indirect</i>
Mortgage interest			Repairs & Maintenance		
Property taxes			Utilities		
Insurance			Other:		
Rent			Other:		

### ***Depreciation of the Home***

Lower of cost or FMV		Improvements	
Value of land		Casualty loss	

### Travel Expenses

<i>City Visited (for per diem)</i>	<i>Purpose</i>	<i>Dates</i>	<i># of days</i>	<i>Travel Expenses</i>	
				Airfare	
				Bus, train, taxi	
				Lodging	
				Parking & tolls	
				Meals (actual receipts)	
				Other:	